

EX PARTE OR LATE FILED

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February 23, 1999

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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

VIA HAND DELIVERY

Ms. Magalie Roman Salas
Secretary
Federal Communications Commission
445 Twelfth Street, S.W.
TW-A325
Washington, D.C. 20554

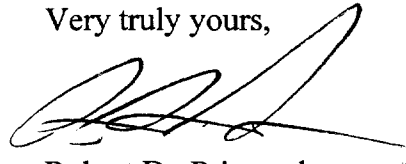
Re: *In the Matter of AT&T Corporation and
Tele-Communications, Inc. - CS Docket No. 98-178*
NOTICE OF EX PARTE COMMUNICATION

Dear Ms. Salas:

On February 16, 1999, undersigned counsel and Paul J. Sinderbrand, Esq., along with George Blumenthal and Christopher A. Holt, Chief Executive Officer and Assistant General Counsel of CoreComm Limited, respectively (hereinafter referred to collectively as "CoreComm") met with Tom Power, Legal Assistant to Chairman William E. Kennard, to discuss issues raised in CoreComm's reply comments in the above-referenced proceeding. On February 22, CoreComm, by its counsel, submitted its "Notice of *Ex Parte* Communication" with respect to that meeting. Attached hereto for association with that filing is a copy of a handout that was distributed at the meeting and which relates to CoreComm's commonly-controlled affiliate, NTL, Inc.

Should there be any questions concerning this matter, please contact the undersigned.

Very truly yours,



Robert D. Primosch
Counsel for CoreComm Limited

Enclosure

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List ABCDE



National Transcommunications Limited

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**FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY**

Liberty / Fox Networks

- Broadcast rights to 71 out of 75 NBA, NHL and MLB professional sports games
- Ownership of 22 regional sports networks
- Ownership of Los Angeles Dodgers, LA Lakers and LA Kings
- Ownership of New York Knicks and New York Rangers
- Ownership of Madison Square Garden and Radio City Music Hall

NTL: Leading the UK Communications Revolution

- Founded in 1991 with \$25 million in capital
- Nationwide SDH fiber-optic based ATM network
- Duct capacity up to 2300 fibers
- At 12/31/98 third largest new entrant in local loop in the world with 1 million residential customers
- More than 150,000 route miles of hybrid fiber/copper/coax in the ground
- Network investment in excess of \$5,000,000,000

Pro Forma NTL

	Operating Statistics	
	ProForma*	Current
	NTL	NTL
Franchise homes	5,182,000	2,090,000
Res. Telephony subs/lines	979,200	409,100
CATV Subscribers	812,800	414,300
Business Lines	118,000	44,000
Business Subscribers	29,000	11,300
Annualized Q3 Revenues	\$1,130M	\$730M
Annualized Q3 EBITDA	\$123M	\$63M
PP&E	\$4.9B	\$3.5B

*Comcast, ComTel, Diamond

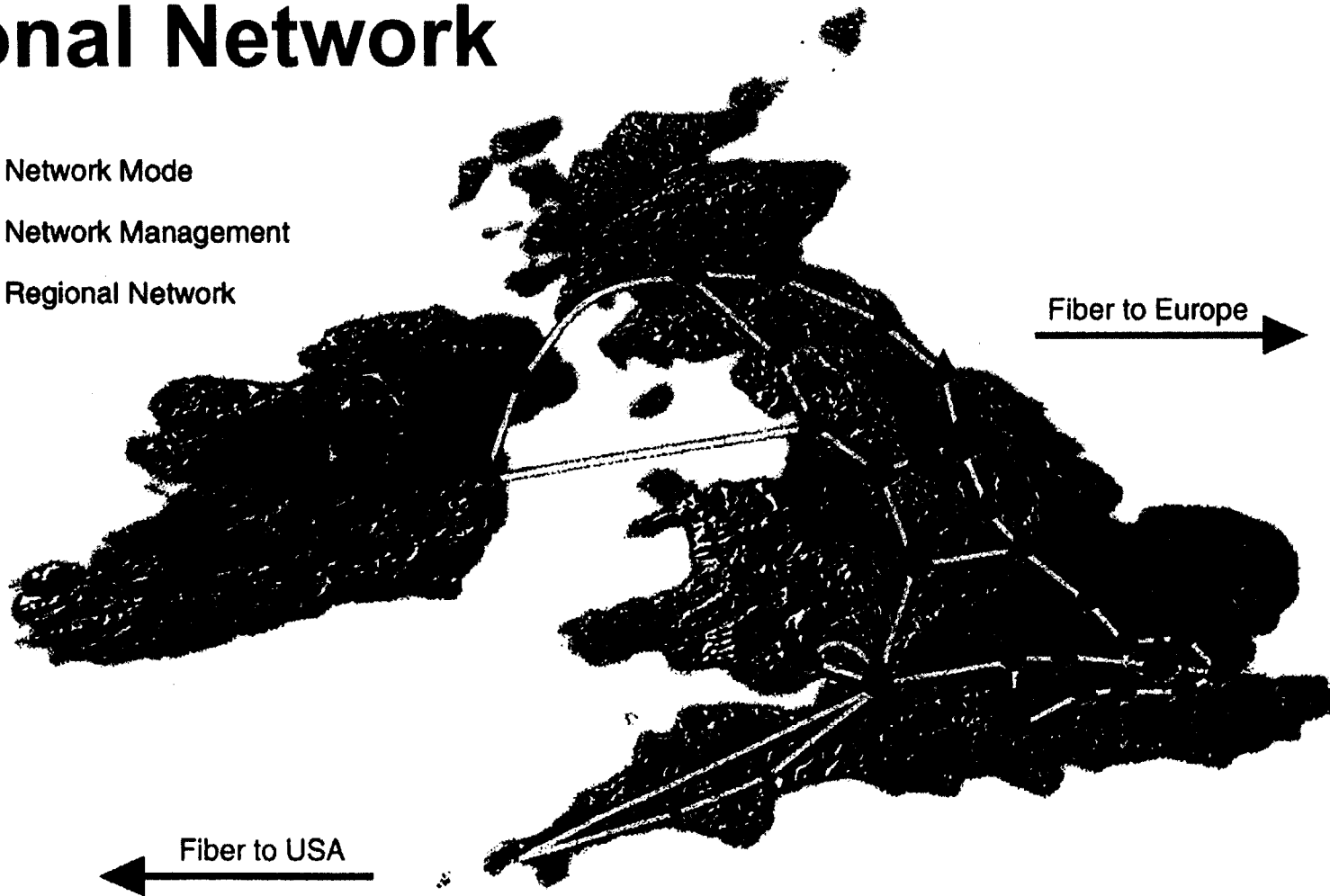


Telecom Facts- Countries Ranked by Population

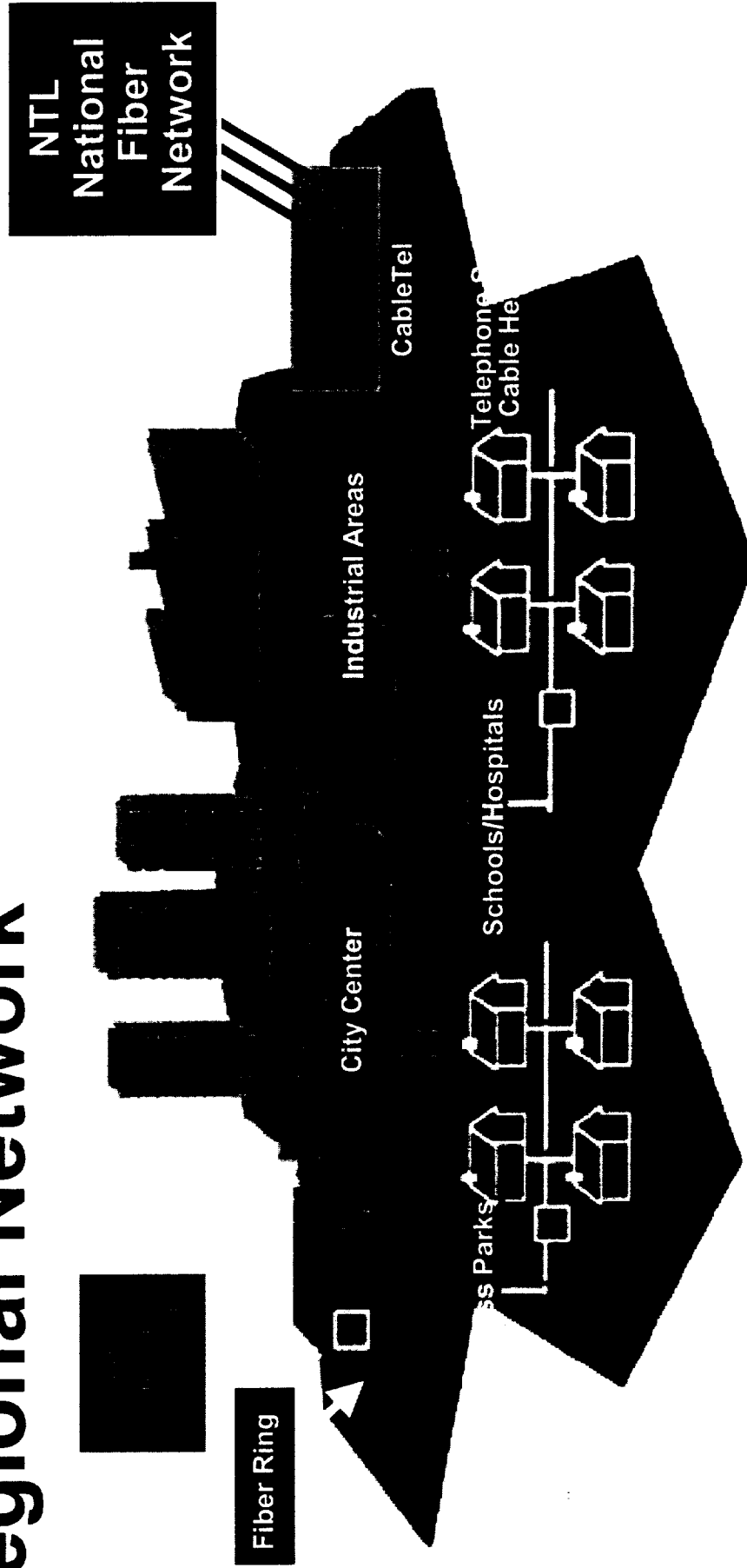
	<u>Population</u>
Netherlands	15.5mm
NTL	13.0mm
Portugal	9.7mm
Switzerland	7.1mm
Denmark	5.3mm
Finland	5.1mm
Norway	4.4mm

National Network

- ◆ Network Mode
- ◆ Network Management
- Regional Network



Regional Network



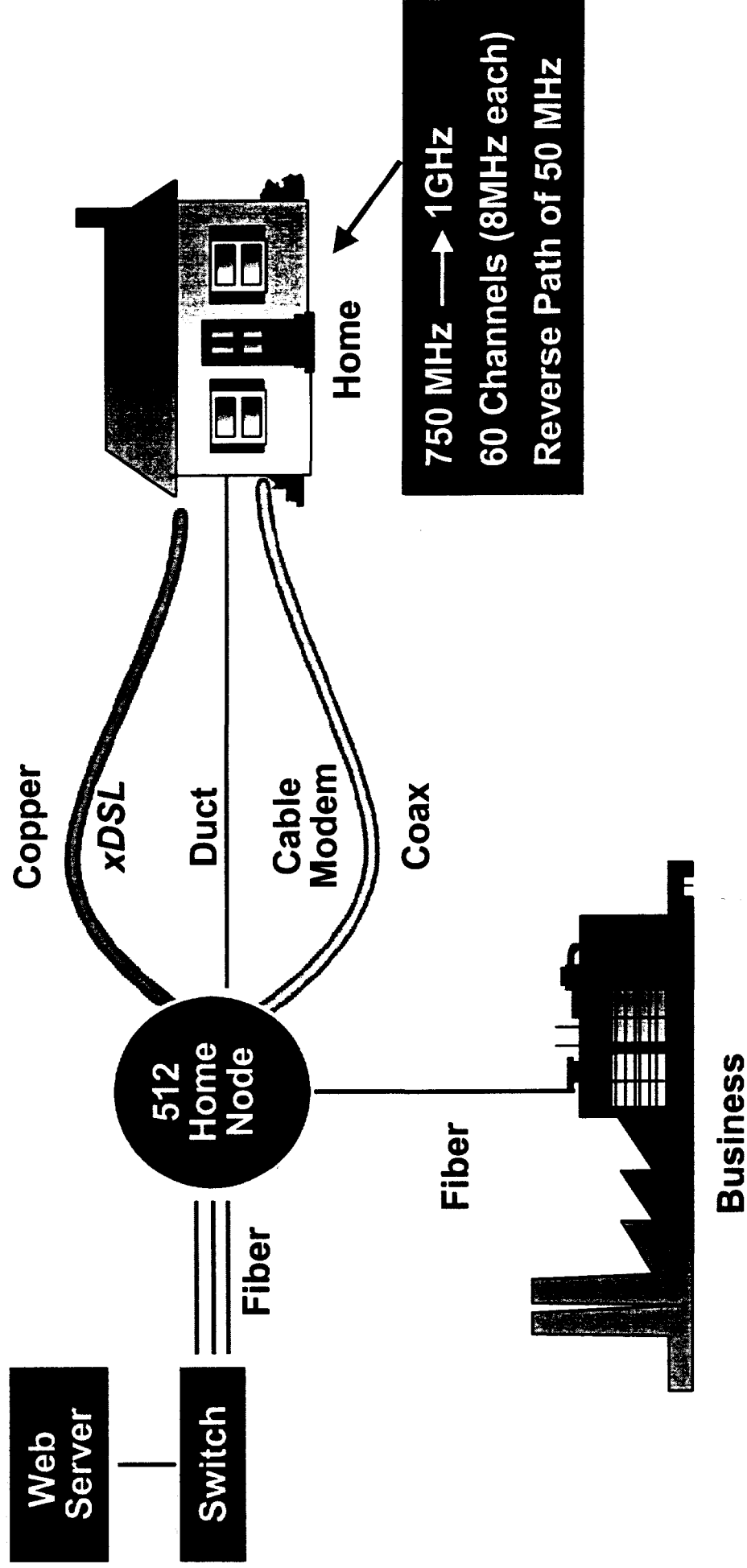
— Fiber

- - - Coax/Copper

■ Node - 600 Homes

■ Distribution Point - 60 Homes

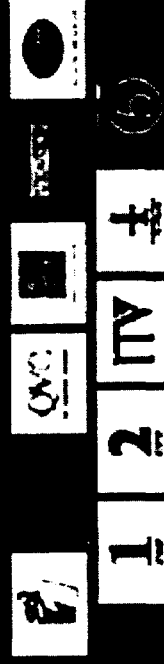
Local Network



1996 Offer

For £8.87
BT lets you talk.

For £8.87
we give you something
to talk about.



Cable/DSL

The telephone company with a difference

01582 610 700

NTL
Incorporated

1998 Offer

	<u>NTL</u>
Price per month:	\$15
Box Purchase:	\$ 0
TV Channels:	Over air +7 channels
Phone:	Included
Internet:	Included / \$7.75
2nd Phone Line:	Included / \$7.75

CATV Choices

✓ Basic Cable

6 Channels for free with telephone service

5 Channels for \$7.50

20 Channels for \$14.00

30 Channels for \$18.00

✓ Pay per View

✓ Premium Channels

✓ Internet Access

NTL Current Local Service Results

	<u>9/30/98</u>	<u>12/31/96</u>	<u>12/31/95</u>
Homes Marketed	1,020,000	467,300	176,200
Total RGUs	823,400	302,000	102,300
Total Telephone	409,100	149,750	51,000
Total CATV	414,300	152,250	51,250
Customer Penetration	42%	36%	33%
RGU Penetration	81%	65%	58%
Telephone Penetration	40%	32%	29%
CATV Penetration	41%	33%	29%
Annualized Churn	14%	10%	N/A

NTL Incremental Results

	LTM	Sept	Sept
	<u>Incremental</u>	<u>1998</u>	<u>1997</u>
	<u>Penetration</u>		
Homes Marketed		1,020,000	746,700
Total Customers		429,600	286,600
-Penetration	52%	42%	38%
Telephone		409,100	268,000
-Penetration	52%	40%	36%
CATV		414,300	271,700
-Penetration	52%	41%	36%
Annualized Churn		14%	10%

BSkyB

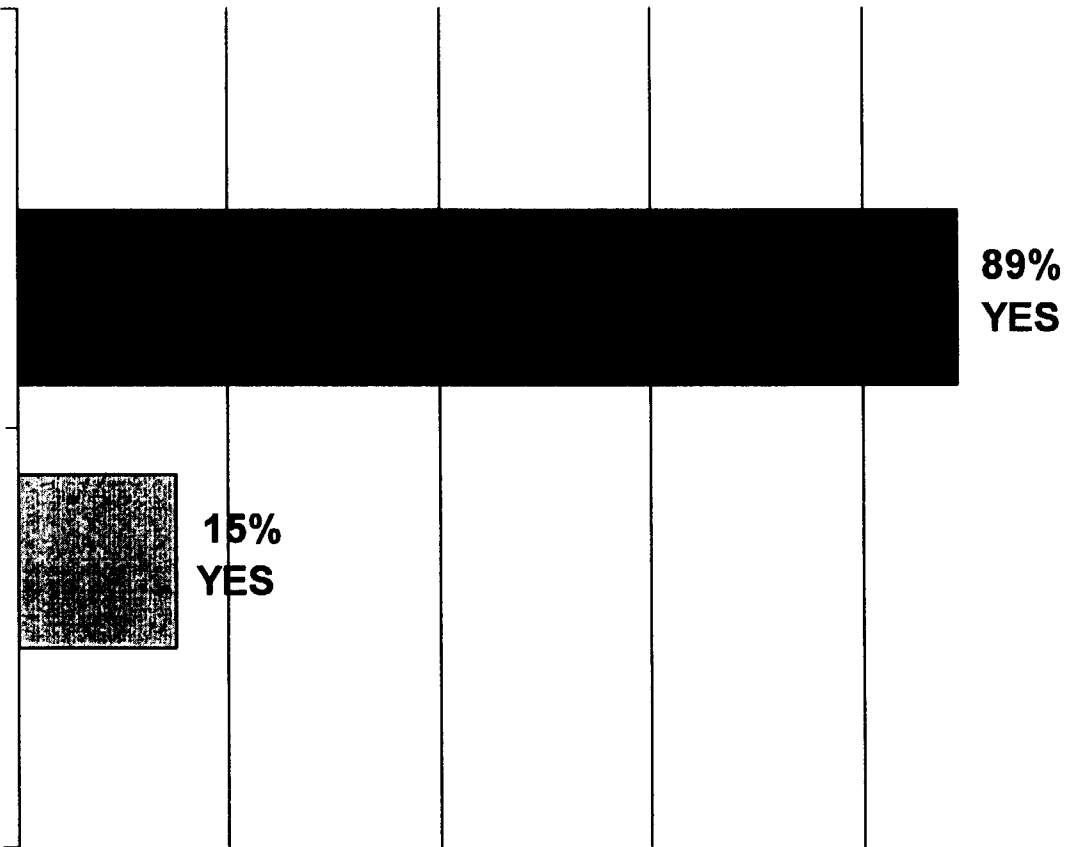
Net Additions

<u>LTM</u>	DTH <u>Net Adds</u>
3Q98	(143,000)
6/30/98	16,000
6/30/97	285,000
6/30/96	354,000
6/30/95	352,000

Source: BSkyB

Satisfied Customers

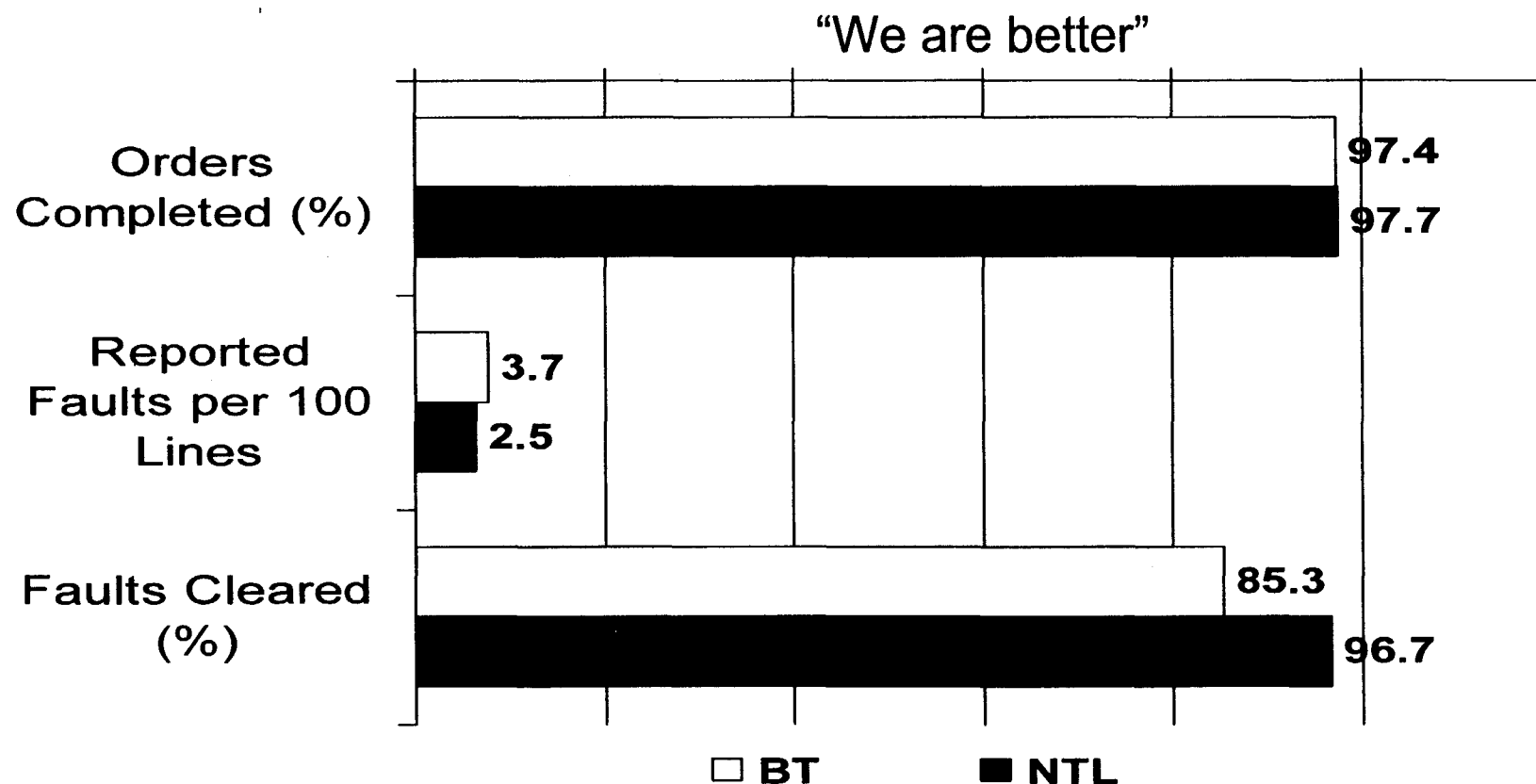
**Would you recommend
NTL to your friends and
relatives?**



**Have you ever
considered changing
back to BT?**

OFTEL 1998 Comparable Performance Indicators

Residential Customers



Source:

BT - DTI/OFTEL

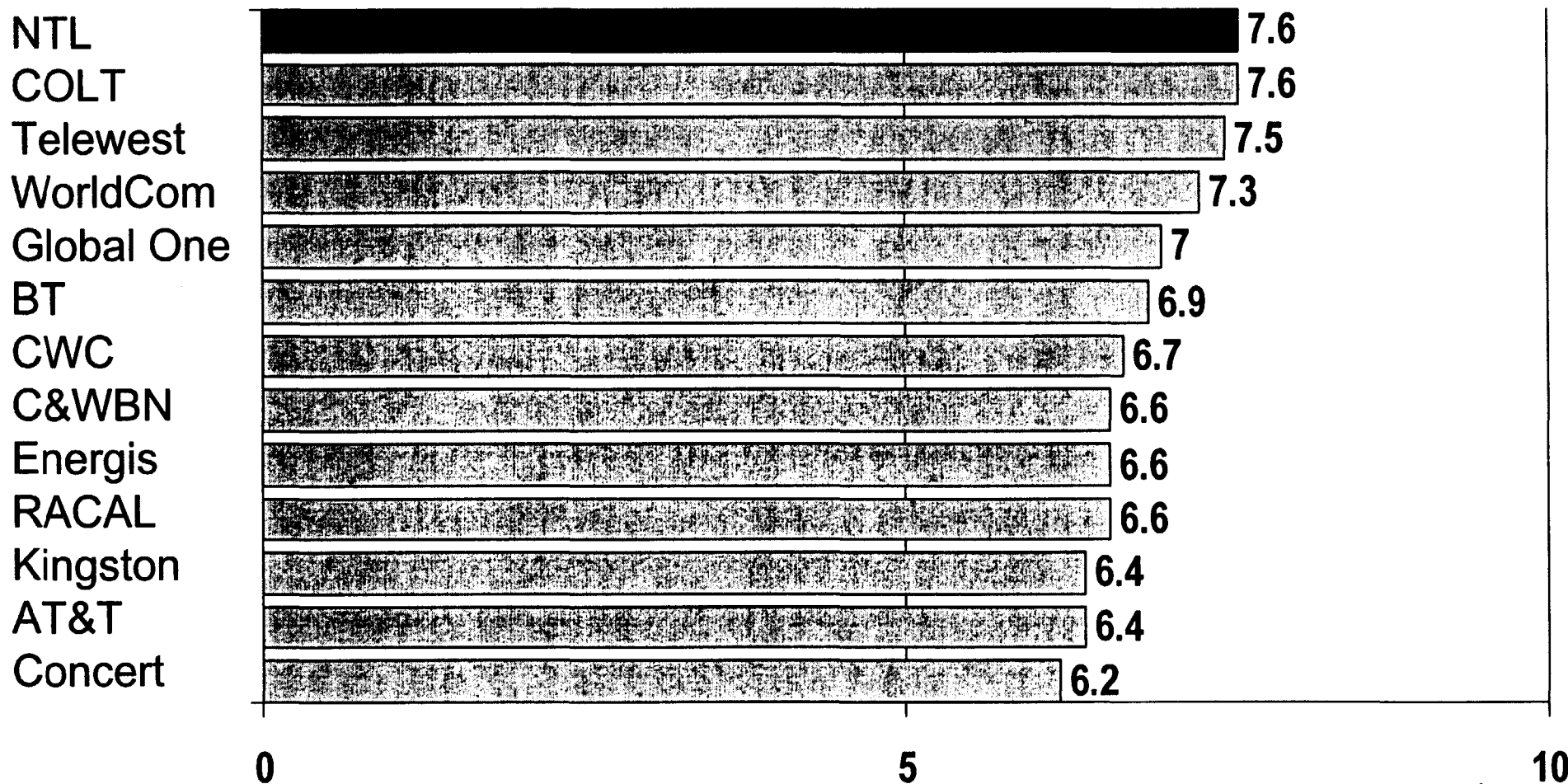
NTL - Cabletel (UK) audit

As of June 30, 1998

NTL
Incorporated

Morgan Stanley Dean Witter Research*

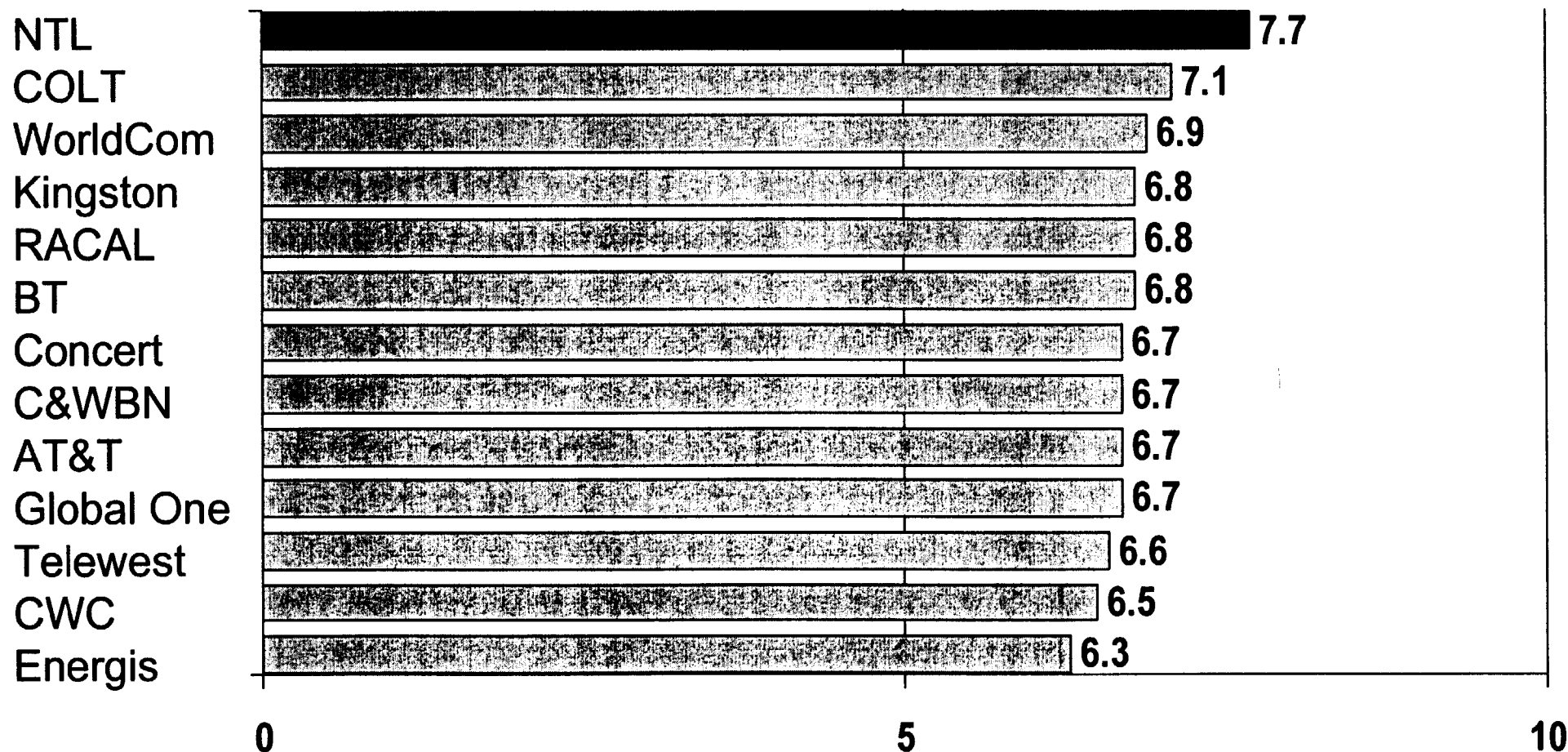
Overall Satisfaction



* March 30, 1998

Morgan Stanley Dean Witter Research*

Customer Service



* March 30, 1998

History of Cellular Communications Inc.

- Original applicant for cellular licenses in 1982
- Early financing- Rockefeller family & Capital Cities Broadcasting
- In Comparative Hearing Process awarded licenses to Cincinnati and Cleveland
- 1986 - invested & implemented first “one rate” system in Ohio/Michigan
 - no roaming, no long distance
- Lowest cellular churn rate (1.4% per month)
- Provided multiple choices to customers through 2000 service packages

